

Voya Investment Management

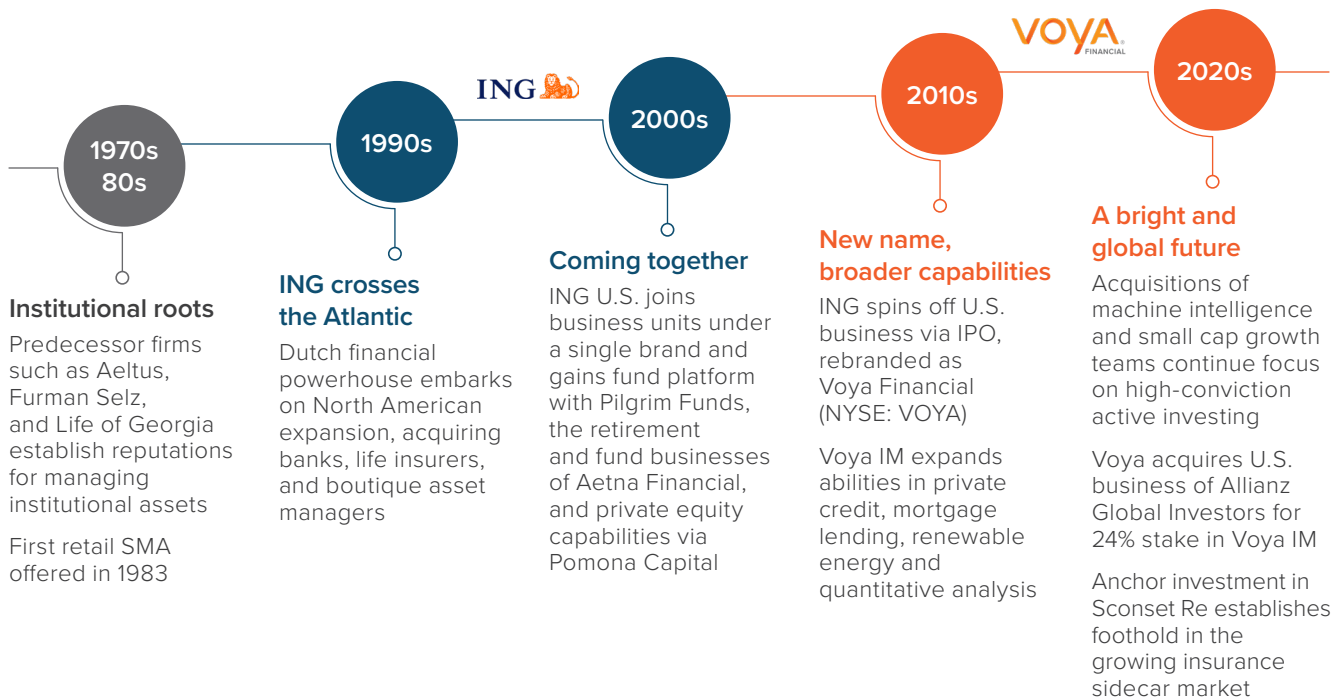
Our Story

Voya Investment Management (“Voya IM”) delivers actively managed public and private market solutions that drive differentiated outcomes for clients worldwide. We believe creating value goes beyond any single investment decision: We go further to understand our clients’ needs, provide access to experts, and offer innovative strategies and solutions, drawing on our 50+ years of underwriting excellence and the collective experience of 300+ investment professionals.

We manage \$353 billion in assets as of March 31, 2026,¹ ranking us among the top-50 institutional managers globally by AUM. And we are proud to be named a *Pensions & Investments’ Best Places to Work in Money Management*,² validating our view that a strong culture drives successful client outcomes.

Voya IM is part of Voya Financial, Inc., a Fortune 500 health, wealth, and investment company with \$1.1 trillion in assets under management and administration.³

Growth Through Partnership



1. As of 03/31/26. Voya Investment Management assets are calculated on a market value basis and include proprietary insurance general assets of \$37 billion. 2. See back page for awards notes. 3. Voya Financial had \$1.1 trillion in assets under management and administration as of 03/31/26.

The Power of Partnership



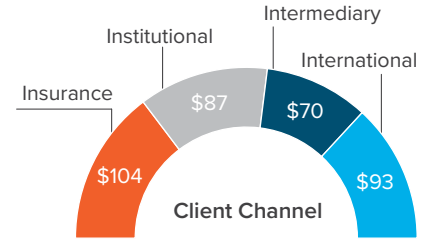
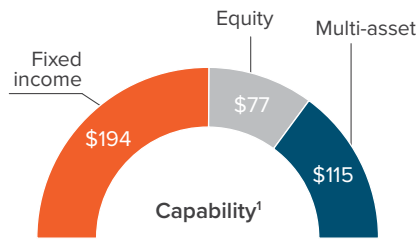
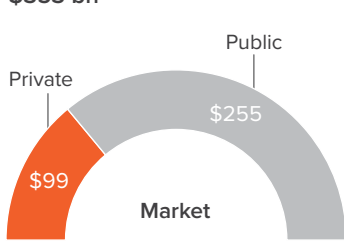
By the Numbers

\$353bn Total AUM ¹	Top 50 institutional asset manager by global AUM ²	Top 5 private equity, private placements, private credit, energy, convertibles, HSA assets and real estate debt ²	Top 10 manager of third-party insurance assets in the U.S. ³	Top 10 core plus bonds, bank loans, and 529 assets ²
Private Markets Manager & Real Estate Manager of the Year 2024 Insurance Investor, North America award winners ⁵	\$99 bn AUM in private assets	300+ investment professionals	Backed by a \$1.1 trillion financial services enterprise⁴ Voya Financial is one of America's leading recordkeepers, offering workplace benefits and investment services to nearly 16 million clients	

1. As of 03/31/26. Voya Investment Management assets are calculated on a market value basis and include proprietary insurance general assets of \$37 billion. 2. See back page for awards notes. 3. Voya was ranked #10 U.S. insurance asset manager by third party assets under management in Clearwater's Insurance Investment Outsourcing Report in 2023 and again in 2024. Voya did not pay a fee to be included in the report. 4. Voya Financial had \$1.1 trillion in assets under management and administration as of 03/31/26. 5. Insurance Investors' 2024 Private Markets Manager of the Year is in the \$50+ billion Insurance AUM category. See back page for awards notes.

Investment Platform: Broad Capabilities, Specialized Expertise

AUM
\$353 bn



Private markets	Fixed income	Equity	Multi-asset	Vehicles
Private equity Primaries secondaries	Single sector Investment grade credit Securitized credit High yield Emerging market debt	Fundamental Growth value core Large mid small Thematic investing	Asset allocation Target date Target risk Global allocation	Mutual funds Exchange-traded funds (ETFs) Collective investment trusts (CITs) Interval funds Private funds Closed end funds Retail SMAs Model portfolios Variable portfolios UCITS
Corporate credit Investment grade corporate credit Asset-based finance Middle market credit Senior loans Collateralized loan obligations (CLOs) Private credit secondaries	Multi-sector Core / core plus Unconstrained Short duration Stable value Liability-driven investing solutions (LDI)	Systematic Active quant AI-enhanced	Strategies & solutions Income & growth Derivative overlay Convertibles Custom solutions	
Real assets debt Commercial mortgage loans Diversified infrastructure Renewable energy Mortgage derivatives Mortgage servicing rights				

As of 03/31/26. Voya Investment Management assets are calculated on a market value basis and include proprietary insurance general account assets of \$37 billion. Platform assets will not total as Multi-Asset Solutions assets of \$32 billion are also reflected in equity and fixed income totals.

Past performance does not guarantee future results. This review has been prepared by Voya Investment Management for informational purposes. Nothing contained herein should be construed as (i) an offer to sell or solicitation of an offer to buy any security or (ii) a recommendation as to the advisability of investing in, purchasing or selling any security. Any opinions expressed herein reflect our judgment and are subject to change. Certain of the statements contained herein are statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results, performance or events may differ materially from those in such statements due to, without limitation, (1) general economic conditions, (2) performance of financial markets, (3) changes in laws and regulations and (4) changes in the policies of governments and/or regulatory authorities.

Third-party awards and/or rankings about entities within the Voya family of companies are given based upon various criteria and methodologies. Awards and/or rankings are not representative of actual client experiences or outcomes, and are not indicative of any future performance. For certain awards/rankings, Voya pays a fee to be considered. For material facts regarding an award, including but not limited to whether a fee was paid to be eligible for the award, please see below.

2024 Insurance Investor Awards | North American: In 2024, Voya Investment Management (Voya IM) was named Insurance Investors' 2024 Real Estate Manager of the Year & Insurance Investors' 2024 Private Markets Manager of the Year. Submissions are judged on multiple factors, including solutions offered and evolution of the investment track record (ex. holdings, styles of investing), that demonstrate the fund manager's focus on innovation and evolution in their management approach. Submissions were evaluated on a scale of 1(weak) -100(excellent). To participate, a firm must provide any return data for its track record. Voya IM did not pay a fee to be considered for the award but did pay a \$300 fee to receive the award. Awards and/or rankings are not representative of actual client experiences or outcomes and are not indicative of any future performance.

Pensions & Investments' Top Money Managers: Published June 2024, P&I ranked Voya IM 48 out of 411 firms surveyed based on worldwide institutional AUM as of 12/31/23. P&I also ranked Voya IM the following, based on U.S. institutional, tax exempt assets managed internally as of 12/31/23: 4 for private equity, 3 for privately placed debt, 4 for private credit, 1 for energy assets, 1 for convertible securities, 4 for real estate debt, 3 for HSA assets, 8 for core-plus bond strategies, 8 for bank loans and 6 for 529 assets. Participation in the P&I ranking is voluntary and open to firms that manage assets for U.S. institutional tax-exempt clients. Managers self-report their data via a survey. P&I sends the survey to previously identified managers and to any new managers asking to participate in the survey/ranking. No fee was paid for consideration.

Pension & Investments Best Places to Work in Money Management: In 2025, Voya Investment Management (Voya IM) was named to Pension & Investments' 2025 Best Places to Work in Money Management list. To participate, a firm must have at least 20 employees working in the U.S., have a facility in the U.S., have been in business for at least one year at the program registration deadline, and have at least \$100 million of discretionary, institutional assets under management or advisement. Firms that participated were required to complete a two-step process conducted by Workforce Research Group in June-August 2025 on behalf of P&I. Employers were asked to fill out an in-depth questionnaire about their company to capture information on firm policies, practices, benefits and demographics (20% of the final score), while employees were asked to take a survey (80% of the final score) with questions about engagement and satisfaction, work environment, career development and remuneration. Workforce Research examined the data to finalize rankings. Voya IM did not pay a fee to be considered, but does pay a \$6,200 fee for use of the award logo.