

Banking Instructions

- Use this form to link your bank account to your Voya™ Investment Management account to move money by ACH or wire.
- Complete sections 1 and 2 for future transactions.
- To start the Automatic Investments Plan, also complete section 3.
- Return completed form to: Voya Investment Management, P.O. Box 9772 Providence, RI 02940-9772
- **Establishing or making changes to the banking information on file will require your signature to be Medallion Guaranteed. See section 5 of this form.**

1. Voya Account information:

Account Holder Name: _____ Joint Account Holder: _____
(If Applicable)

Account number: _____ Social Security/Tax ID number- _____

2. Bank information (Attach a voided check below)

Bank Name: _____ Title of Account: _____

Bank Account Number: _____ ABA #: _____

3. Investment Instructions:

I authorize you to allocate the amount transferred as indicated below

\$ _____ into the _____ Fund beginning on or about ____/____/____ ☐ Monthly ☐ Quarterly ☐ Semi-annually ☐ Annually

\$ _____ into the _____ Fund beginning on or about ____/____/____ ☐ Monthly ☐ Quarterly ☐ Semi-annually ☐ Annually

\$ _____ into the _____ Fund beginning on or about ____/____/____ ☐ Monthly ☐ Quarterly ☐ Semi-annually ☐ Annually

4. On request Options

I (we) would like to establish the following options between Voya Investment Management and my bank account.

☐ ACH Purchase ☐ ACH Redemptions ☐ Redemptions by Wire

5. Plan Agreement:

I (we) agree that if the draft is not honored by my bank upon presentation, Voya may discontinue this service. I also authorize Voya to liquidate sufficient shares of the Voya Fund to make up any deficiency, including cost resulting from a dishonored draft. I understand that this plan may be discontinued at any time by Voya or by myself with written notice to Voya Investment Management, received no later than 10 business days prior to the above designated investment date.

Please note that each draft (per Voya Fund Account) will be treated as a separate item by your bank. If you would like to purchase shares in more than three Voya Investment Management, please attach a separate sheet with the information requested above for each additional fund.

I (we) further agree that if for any such draft or debit instruction dishonored, whether with or without cause and whether intentionally or inadvertently, the bank, Voya Investment Management and the transfer agent shall be under no liability whatsoever.

Account Holder Signature _____ Date _____ Joint Account Holder Signature (If Applicable) _____ Date _____

Signature Guarantee _____ Date _____
Affix medallion signature guarantee stamp here